

Name of warrant MWG/4M/SSI/C/EU/Cash-12
Company name SSI Securities Corporation
Subject Report on the result of covered warrant distribution

Content:
 SSI Securities Corporation announces the report on the result of covered warrant distribution as follows:

Issuer: SSI Securities Corporation
Head office: 72 Nguyen Hue street, Ben Nghe ward, District 1, HCM city

I. Information on warrant:

1. Information on warrant
Name of warrant: Warrant MWG/4M/SSI/C/EU/Cash-12
Name (code) of underlying security: MWG
Issuer of underlying security: Mobile World Investment Corporation
Warrant type (call/put): Call
Warrant style: European-style

Method of exercise (cash/ transfer of underlying security): Cash

Duration: 4 months
Expiration date: March 1, 2022
Conversion ratio: 5:1
Exercise price (exercise index): 140,000 VND
Value of collateral: 20,520,000,000 VND
Quantity of warrants registered for offering: 12,000,000 warrants

2. Information on the offering:

Start date of offering: November 01, 2021
End date of distribution: November 01, 2021
Time of subscription: from 14:00 to 16:00, November 01, 2021
Payment date for warrant purchase: November 01, 2021
End date of warrant transfer: November 01, 2021

II. Result of warrant distribution:

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	3,420	12,000,000	20,300	20,300	7	7		0.17%
- Local investors	3,420	12,000,000	20,300	20,300	7	7		0.17%
- Foreign investors								
2. Institutional investors, of which:	3,420	12,000,000	0	0	0	0		0.00%
- Local investors	3,420	12,000,000	0	0	0	0		0.00%
- Foreign investors								
Total		12,000,000	20,300	20,300	7	7	11,979,700	0.17%

III. Summary of results

1. Quantity of distributed warrants: 20,300 warrants, accounting for 0.17% of the offered warrants.
 2. Total proceeds of the sale of warrants: 69,426,000 VND
 3. Total expenses: 0 VND
 4. Net proceeds: 69,426,000 VND